

## ANNUAL FINANCIAL REPORT FOR FISCAL YEAR ENDING JUNE 30, 2018

November 15, 2018

Dear Parishioners and Friends of St. Anthony:

We have many reasons to be grateful to God the Father this Thanksgiving. I am personally grateful for all of you, who have given and continue to give so much of your time, talent and treasure, whether it has been over a period of months, years or decades. Thank you for all of your prayers, service and sacrificial giving.

With this letter I share with you my third annual report as your Pastor for the fiscal year FY18 from July 1, 2017 through June 30, 2018. This year, being our Golden Anniversary year, has been a very busy year for the parish. I would like to thank John Potocny for his excellent leadership of the Golden Anniversary Mass Celebrations on June 10<sup>th</sup>, 2018 and Jim Harais for his hard work in producing the Parish Photo Directory.

Our Rummage Sale continues to be the most important parish fund-raising event. I would like to thank Beth Livoti for her leadership and the entire Rummage Sale crew for their hard work, which generated a Gross Revenue of \$90,257 in August 2017. Subtracting for operating expenses of \$14,822 and donations of \$6,000 to our St Vincent De Paul Conference, the Marin Pregnancy Clinic, and the Gabriel's Project, the net revenue from the Rummage Sale in August 2017 was \$69,435.

I have included the biographies of the members of our Leadership & Finance Council, to give you some sense of the extraordinary people advising me in the stewardship of our financial resources. The Council was formed a year ago to help me attain the goals of shared leadership, financial fitness, accountability and transparency. These goals are critically important so that we can have a sustainable budget and continue to build upon our ministries and our commitment to our mission to "Go Make Disciples" (Matthew 28:19).

In particular, I would like to thank Steve Giffoni for his hard work and expertise in preparing the parish budget for the fiscal year ending June 30, 2019 (FY19). As a commitment to transparency, Steve had access to all financial records to produce the budget.

As you can see on page 2, we are projecting a budget deficit of \$234,418 for FY19, primarily due to increases in payroll, maintenance, and a bathroom renovation project in the hall. The Council and I would like to invite you to a Town Hall meeting after the holidays on Thursday, January 24, 2019, 7:00 pm-8:30 pm, in the Parish Hall. We would like to discuss the FY19 Parish Budget in greater detail with you and take your questions. If you have any specific questions regarding our parish finances, please send them to the parish office ahead of time, so that we may address them adequately at the town hall meeting.

Together, with the help of Jesus Christ and the guidance of the Holy Spirit, we will continue to work towards preserving our financial responsibility and stability so that we can continue our mission. For those who have not financially supported the Parish in the past, please prayerfully consider beginning to give to the parish. For those who have been contributing for many years along the way, please prayerfully consider increasing your giving.

Happy Thanksgiving!

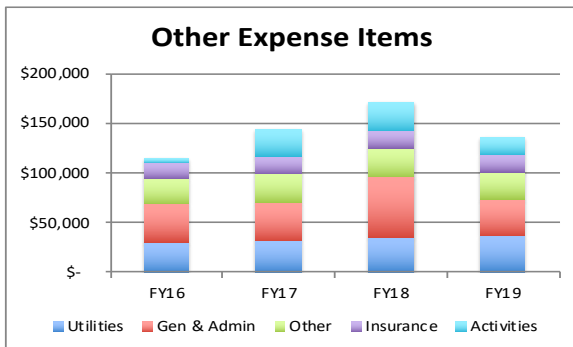
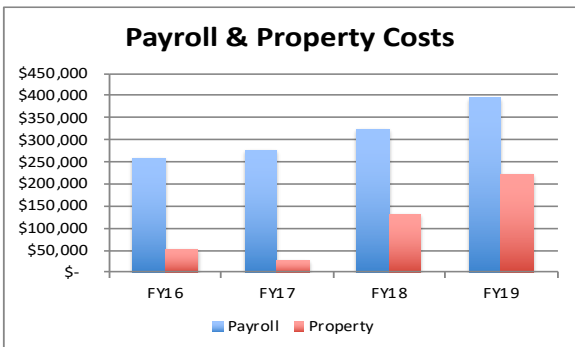
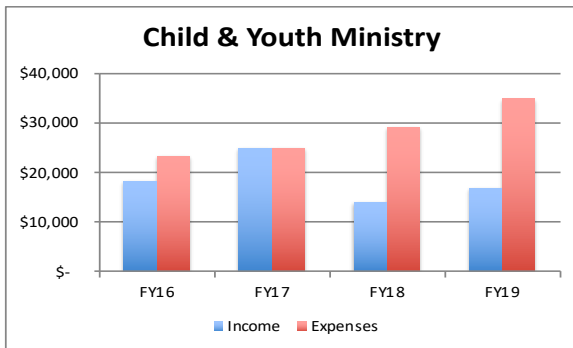
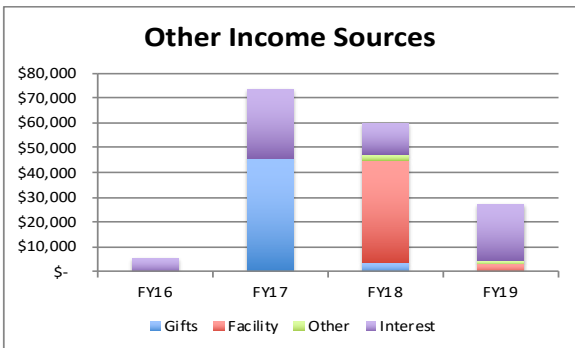
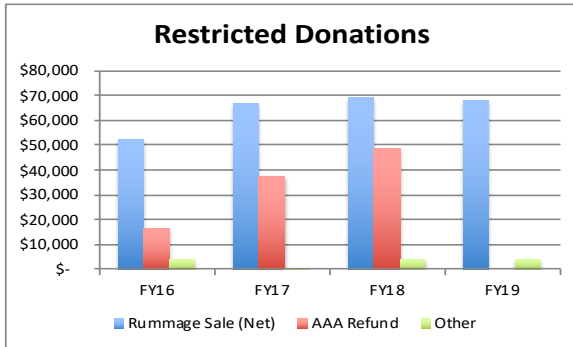
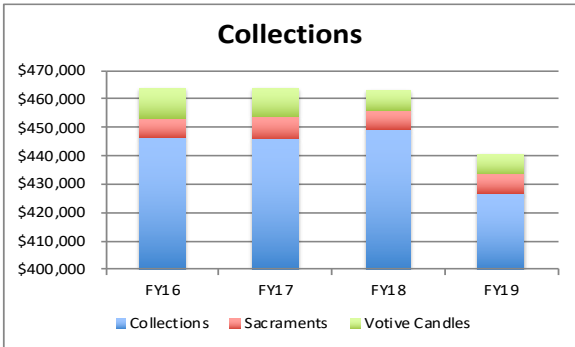
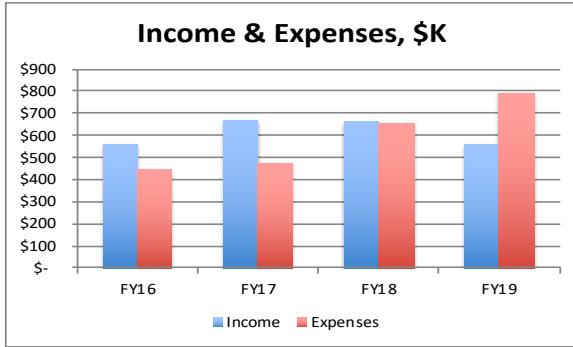
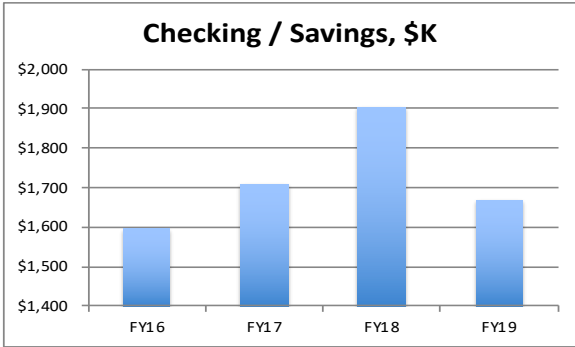
Fr. Felix

**ST. ANTHONY OF PADUA PARISH  
ANNUAL FINANCIAL REPORT  
FOR THE FISCAL YEAR JULY 1, 2017 THROUGH JUNE 30, 2018 (FY18)**

	<b>FY18 Actual</b>	<b>FY19 Budget</b>
<b>INCOME</b>		
COLLECTIONS	\$449,130	\$426,674
SACRAMENTAL OFFERINGS	6,775	6,775
CHILD & YOUTH MINISTRY	13,916	17,016
RUMMAGE SALE REVENUE (NET)*	69,435	67,998
GIFTS, DONATIONS & GRANTS	3,470	0
OTHER OPERATING INCOME	48,612	10,563
NON-OPERATING INCOME	12,631	24,738
OTHER INCOME	54,165	4,538
<b>TOTAL INCOME</b>	<b>\$658,134</b>	<b>\$558,302</b>
<b>EXPENSES</b>		
PERSONNEL	258,537	295,562
PAYROLL TAXES – EMPLOYER	16,358	22,881
EMPLOYEE BENEFITS	49,367	78,872
PROPERTY COSTS	132,809	224,000*
GENERAL & ADMINISTRATIVE	59,823	37,000
UTILITIES	35,524	36,000
CHILD & YOUTH MINISTRY	29,213	45,000
GENERAL LIABILITY INSURANCE	17,818	18,709
PARISH EVENTS	29,613	7,500
OTHER EXPENSES	28,889	27,196
<b>TOTAL EXPENSES</b>	<b>\$657,951</b>	<b>\$792,720</b>
<b>NET INCOME</b>	<b>\$1,882</b>	<b>(234,418)</b>

\* Property costs include a budget of \$160,000 for hall bathroom renovation.

# ST. ANTHONY OF PADUA PARISH



## **BIOGRAPHIES OF THE LEADERSHIP & FINANCE COUNCIL**

**Joseph Bondanza:** Joe is a native of San Francisco. He attended St. Vincent de Paul grammar school in San Francisco, St. Ignatius College Preparatory, and the University of San Francisco. After a career as a lieutenant in the Army, Joe returned to USF where he obtained a teaching credential. He taught English, Speech and Drama for four years, during which he met a fellow teacher, Dolores Cassidy, who became his lifelong partner. Recently they celebrated their fifty-fifth anniversary. Shortly after their marriage, Joe entered the real estate industry where he remained for forty-five years. During the time he was a real estate broker (commercial and residential), co-founded Columbia Realty, was active in servicing San Francisco and Marin counties, and served as a Director on the San Francisco Board of Realtors. Five years ago he and Dolores joined St. Anthony from St. Isabella. Joe and Dolores have four children: Joe Jr., Frank, Terri Ann, and Christopher.

**Katrina Fehring:** Born in Central California, Katrina attended the University of Washington in Seattle studying Organizational Sociology and Human Resource Management. She met and married Chris, her husband of 25 years, at UW. Her 20-year professional career has included working at Washington Mutual Bank, as Senior HR Advisor consultant at Pacific Crest Group, and now in her current role as Director of People & Culture at The Marine Mammal Center. She earned the Senior Professional in Human Resources Management designation (SPHR), serves as a trained Mediator, and is currently the Marin Co-Chair for the Northern California Human Resources Association. At St. Anthony, Katrina has served on the Faith Formation Committee, Edge core team, Eucharistic Minister, and Lector. Her husband, Chris, serves on the Building & Grounds Committee and her three children, Cole, Grant and Marie, are active in youth ministry and youth band.

**Lou Livoti, MD:** Born in New York City, Lou attended Queens College before attending Albert Einstein Medical School. After graduation he served three years there as a Resident in Internal Medicine, then as Chief Medical Resident. This was followed by a Fellowship in Nephrology at University of Pennsylvania. In 1979 Lou moved to Sacramento and practiced there until 2001. During that period he served as managing partner for a group of seven physicians, and associated support staff. He was President of the Northern California End Stage Renal Network mandated by the Federal Government to assess the quality of care to patients with kidney failure. Since 2001 he and his wife, Beth, have been active members of St Anthony and for the past ten years, they have been fully engaged with the Rummage Sale. In addition, Lou has taught Faith Formation for eight years. He also helped form the Novato Village and remains on its steering committee. It is an organization dedicated to helping seniors "age in place", at home.

**Stephen Giffoni:** Born in Encino, California, Steve graduated *summa cum laude* with a BS in Chemical Engineering degree from the University of Southern California. Since graduation, Steve has worked at Chevron. His over 38-year career has been focused on Planning and Finance, including an 8+ year stint in Corporate Strategic Planning (Chairman's staff), specializing in financial analysis of business plans, major capital projects and helping to set strategic objectives. Currently, Steve is the Planning Manager for Chevron's Downstream Technology & Services Co. Since 1989, Steve and his wife, Lori, have been active members of St. Anthony, where he has served as Grand Knight in the Knights of Columbus, Chairman of the Pastoral Council (2011-2013) and currently chairs the Community Life Committee.

**John Potocny:** John was born in Los Angeles, grew up in North Hollywood and graduated from California State University with a BS degree in Chemistry. While working in sales and marketing for Baxter Laboratories in Miami, Florida, he met and married Denise in 1972. In 1980, John joined Bio Rad Laboratories as Director of Sales and Marketing and he and Denise moved to Novato with their three children; Susan, John and Debra. In 1982, John went to work for SOLA Optical as Vice President of Sales; manufacturing, selling and marketing Optical Lenses in North America. As a resident of Novato, John has been the President of the Youth Soccer program and he has served on the Novato City Councils Parks and Recreation Committee, Budget Committee, and the New Business Development Committee. Currently, John is the Grand Knight for the St Anthony Knights of Columbus Council, serves on the Buildings and Grounds Committee, and is a Eucharistic Minister. John also chaired the 50th Anniversary Celebrations Committee and is chairing the Hall Bathrooms Renovation Committee.

**John Streett, Esq.:** John is a second generation native of Larkspur. He graduated from Marin Catholic in 1972 and from the University of San Francisco in 1976 with a bachelor's degree in Government and History. He received his law degree from Lincoln Law School in 1981. After graduation, he was employed by a law firm, which primarily specialized in representing municipalities and engaging in civil litigation. John opened his own law office in Novato in 1985, where he emphasizes estate planning, evictions and civil litigation. John and his wife Mimi have five grown children. John is chairman of the board of Life Legal Defense Foundation. He has personally represented pro-life clients in civil actions, the most prominent of such cases was Planned Parenthood of Vallejo v. Williams, which he argued before the California Supreme Court twice.